

Deal announcement

RentGuarantor Holdings PLC

HaysMac was proud to play a pivotal role in RentGuarantor Holdings PLC's successful admission to the London Stock Exchanges' growth segment, AIM, using the designated market route **transitioning from the Aquis Stock Exchange**.

We were delighted to assist RentGuarantor, a UK-based fintech specialising in rental guarantee services across the UK. This move marks a significant milestone in their growth journey, positioning the company to capitalise on higher visibility, broader investor access and enhanced liquidity, setting them up well for their next exciting chapter.

Our Role

Acting as Reporting Accountant, HaysMac provided a comprehensive suite of transaction support services that were instrumental in ensuring a smooth and compliant admission process. Our involvement included in-depth analysis of the Group's working capital requirements which is critical in providing assurance to investors, regulators and the nominated advisor regarding the Group's financial sustainability post-admission.

Our historical and current due diligence reviews including Financial Position and Prospects Procedures (FPPP) review helps to build investor confidence and provide insights that help management and their advisers refine their strategic planning and investor communications by evaluating internal controls, business operations, group finances and governance structures.

RentGuarantor Holdings PLC

The core service offered by RentGuarantor is to provide guarantee services to private renters, charities, universities and more across the UK house rental market. They support a range of customers including students, professionals and more. The service is delivered via a digital platform and offers fast track approval processes which can often be completed on the same day.

Looking to the future. The UK Renters' Rights Bill 2025, which is currently passing through the UK Parliament, provides a significant opportunity for RentGuarantor to assist more renters in accessing services that enable them to secure housing. The additional liquidity available on AIM will help the Group finance this growth to seize upon this opportunity. As per the RNS announcement, the Market Cap on admission was £34m.



RentGuarantor recognises that they are well positioned to take full advantage of an evolving market. The HaysMac team and I were thrilled to work with them on this IPO which will allow the company to utilise the strength of the AIM market to propel them through their next phase of growth. Massive congratulations to the company and all involved.

Jon Dawson, Partner, Head of Markets & Sectors



Jon Dawson

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Why HaysMac

3rd

In 'Technology' sector
by number of AIM
audit clients**

1st

More new AIM audit
clients than any other
audit firm in 2024*

6

Capital Markets
Transactions completed
during 2024

HaysMac's Team

The HaysMac Transaction Services has a wealth of experience working with AIM listed companies.



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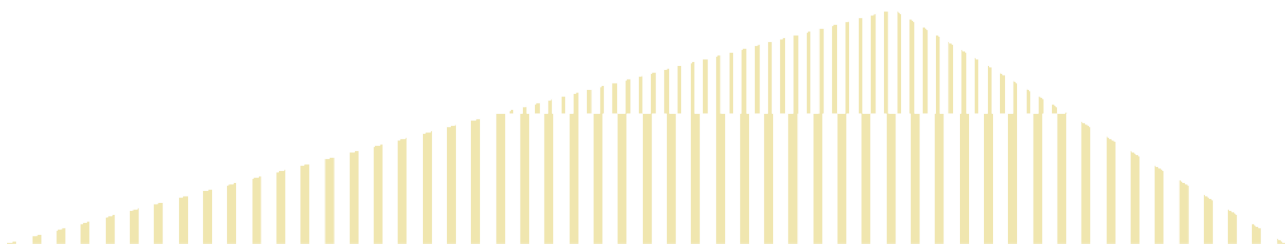
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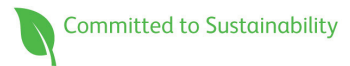
Source

* ARL's AIM Advisor Rankings Guide, November 2024

**ARL's Corporate Advisers Rankings Guide 2025 Q1
February



HaysMac[★]



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Winner: Large Firm
of the Year 2023



An eprivaclient
top accountancy firm 2024



Top 10 auditor to quoted companies
in Adviser Ranking Listing