

Deal announcement

Fiinu PLC acquires Everfex P.S.A

HaysMac is delighted to have acted as Reporting Accountants for the FinTech firm, Fiinu PLC, in their acquisition of Everfex P.S.A, a Polish FX brokerage firm, and their **re-admission onto AIM**.

The total aggregate consideration for the acquisition is £12.0 million, with an initial £8.0 million to be paid via the issuing of 80,000,000 new ordinary shares, and an additional £4.0 million as deferred consideration.

Additionally, Fiinu PLC completed a supplementary fundraise of £801,000 through the issuance of 8,010,000 new shares upon re-admission.

Fiinu PLC

Fiinu PLC is a fintech group founded in 2017 and listed on the London Stock Exchange's AIM market. The firm is largely known for its Plugin Overdraft feature, which allows users to access an overdraft without switching their existing current account. This system works by leveraging Open Banking interfaces and helpfully for clients, it does not impact their credit score.



We are pleased to have assisted the Board of Fiinu in conjunction with Spark (the Nomad) and Fladgate (the legal advisors) in getting this acquisition and re-admission to AIM over the line.

This acquisition helps to build out the Fiinu offering as the group continues to implement its strategic plans - exciting times ahead.

Ian Cliffe, Partner



Ian Cliffe
Partner
T+44 20 7969 5531
E icliffe@haysmac.com

3rd
In 'Technology' sector
by number of AIM
audit clients**

1st
More new AIM audit
clients than any other
audit firm in 2024*

6
Capital Markets
Transactions completed
during 2024

Source

* ARL's AIM Advisor Rankings Guide, November 2024

**ARL's Corporate Advisers Rankings Guide 2025 Q1 February

HaysMac[★]



10 Queen Street Place
London EC4R 1AG

T 020 7969 5500
E marketing@haysmac.com

haysmac.com

© Copyright 2025 HaysMac LLP. All rights reserved.

HaysMac is the trading name of HaysMac LLP, a limited liability partnership. Registered number: OC423459. Registered in England and Wales. Registered to carry on audit work in the UK and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales. A list of members' names is available for inspection at 10 Queen Street Place, London EC4R 1AG. A member of the ICAEW Practice Assurance Scheme.

Disclaimer: This publication has been produced by the partners of HaysMac LLP and is for private circulation only. Whilst every care has been taken in preparation of this document, it may contain errors for which we cannot be held responsible. In the case of a specific problem, it is recommended that professional advice be sought. The material contained in this publication may not be reproduced in whole or in part by any means, without prior permission from HaysMac LLP.



Winner: Large Firm
of the Year 2023



An eprivaclient
top accountancy firm 2024



Top 10 auditor to quoted companies
in Adviser Ranking Listing